

January 2018

County of Simcoe Economic Development Office



ECONOMY OVERVIEW





Population, Average Age, Income and Wages



POPULATION



2011 **19,241** 2016 **21,793** 2031(Forecasted)

33,400

AVERAGE HOUSEHOLD INCOME



2010

2015

\$72,915

\$82,216

AVERAGE WAGES



2016

\$38,374

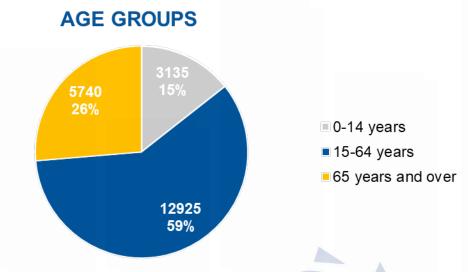
(78% of national average)

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Sources: 1) Census 2011, 2016

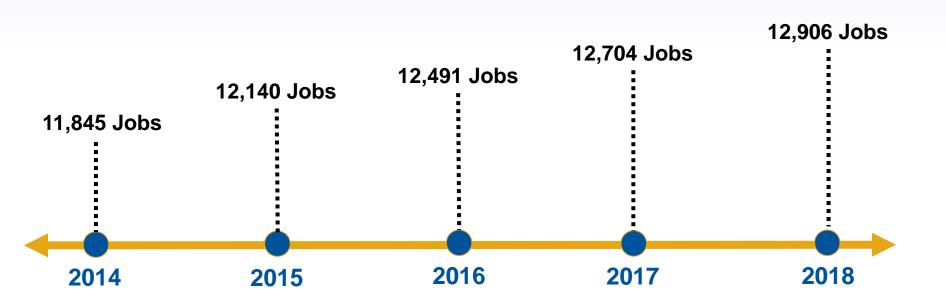
2) Growth Plan for the Greater Golden Horseshoe

3) EMSI Analyst, Dataset 2017.3



Local Job Trends





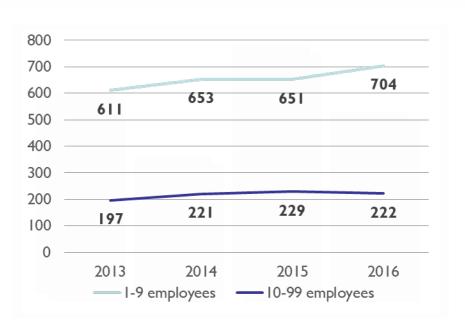


Source: EMSI Analyst, Dataset 2017.3

Number of Employers



Employers with 1-99 employees



Employers with 100+ employees





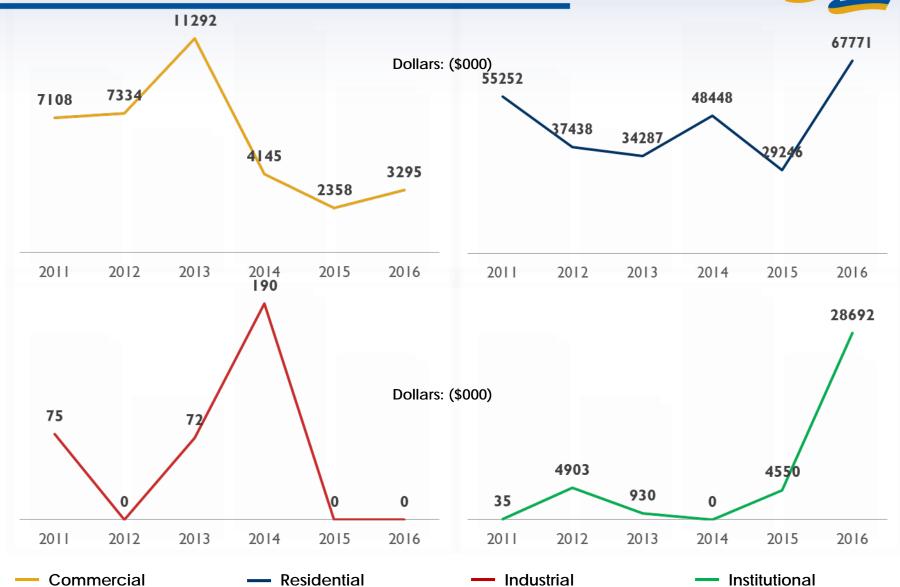
Number of Self-Employed Businesses





2011 – 2016 Building Permits Value





2016 Building Permits Value



COMMERCIAL



\$3.3 million

RESIDENTIAL



\$67.77 million 332 new units

INDUSTRIAL



\$0

INSTITUTIONAL



\$28.69 million



INDUSTRIES

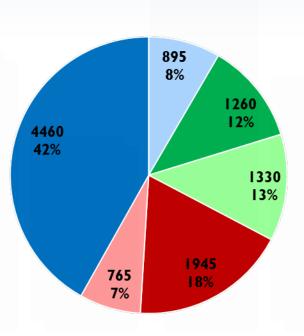




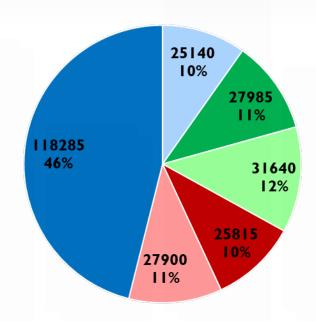
Key Industries by Job Numbers



Collingwood



Simcoe County



Other: Agriculture, forestry, fishing and hunting, Mining, quarrying, and oil and gas extraction, Utilities, Wholesale trade, Transportation and warehousing, Information and cultural industries. Finance and insurance. Real estate and rental and leasing, Professional, scientific and technical services, Management of companies and enterprises, Administrative and support, waste management and remediation services, Educational services. Other services (except public administration), Public administration

- Construction
- Retail trade
- Manufacturing

- Other
- Health care and social assistance
- Tourism

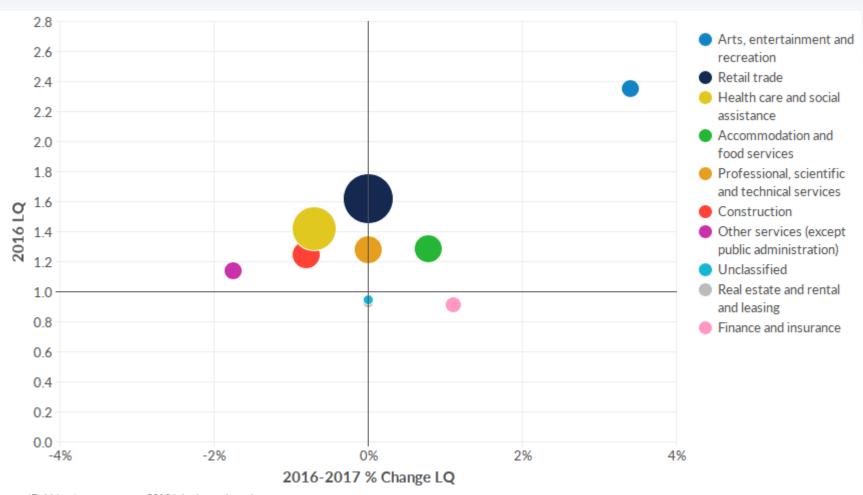




Industry	2011 Jobs	2016 Jobs	Change in Jobs (2011- 2016)	% Change
Administrative and support, waste management and remediation services	370	625	255	69%
Professional, scientific and technical services	525	755	230	44%
Tourism (accommodations & food + arts & entertainment, and travel services)	1735	1945	210	12%
Health care and social assistance	1,080	1,260	180	17%
Construction	785	895	110	14%
Other services (except public administration)	380	485	105	28%
Educational services	605	695	90	15%
Manufacturing	680	765	85	13%
Information and cultural industries	150	190	40	27%
Wholesale trade	200	215	15	8%

Highest Industry Location Quotient





*Bubble size represents 2016 jobs in each region.

Source: EMSI Analyst, Dataset 2017.3



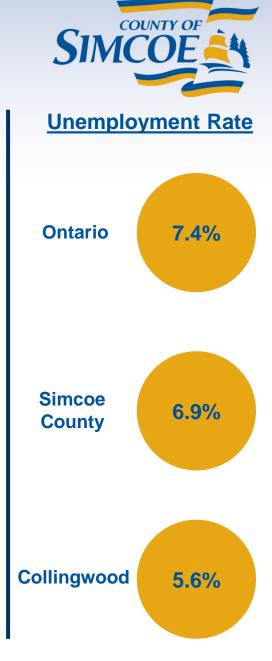
LABOUR FORCE





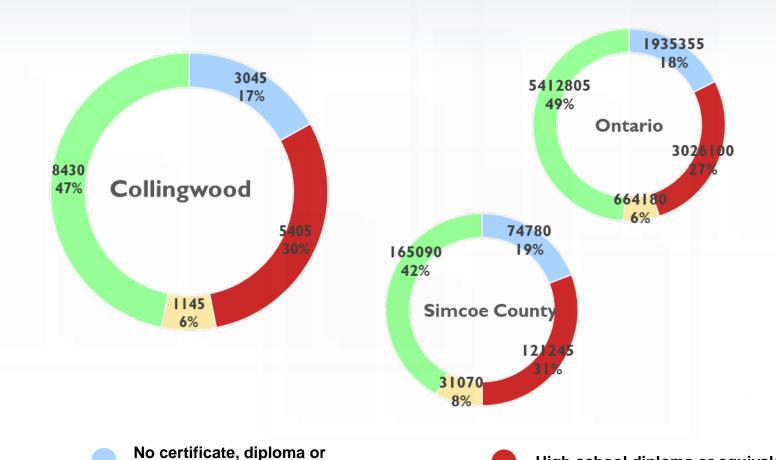
Labour Force Overview





Education Level





Apprenticeship or trades certificate or diploma

High school diploma or equivalent

College or University certificate or diploma

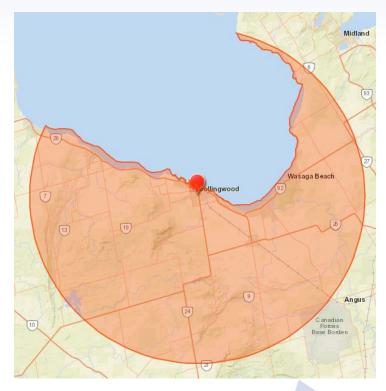
degree





Central Collingwood – 30km radius

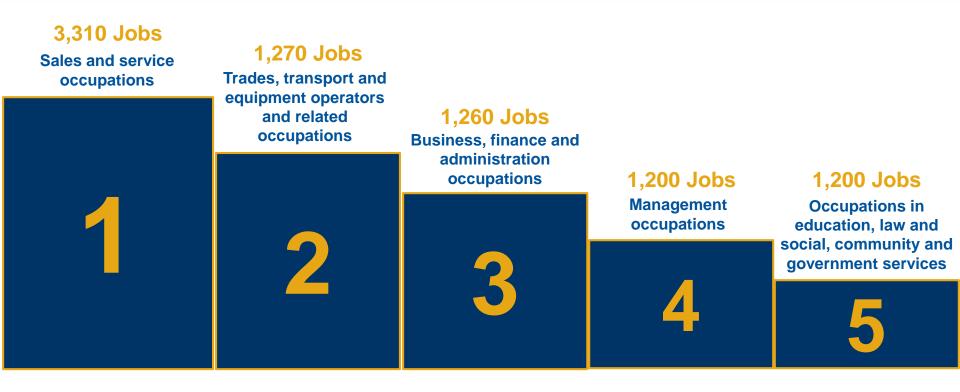
Total Population	78,407		
Household population 15 years or over for labour force	66,395		
In the labour force	40,833		
Employed	37,538		
Unemployed	3,295		
Not in the labour force	25,562		





Largest Occupations in 2016





Fastest Growing Occupations



Occupation	2011 Jobs	2016 Jobs	Change in Jobs (2011-2016)	% Change
Sales and service occupations	2,935	3,310	375	13%
Occupations in education, law and social, community and government services	975	1,200	225	23%
Management occupations	1,015	1,200	185	18%
Natural and applied sciences and related occupations	340	430	90	26%
Health occupations	650	735	85	13%
Occupations in art, culture, recreation and sport	320	405	85	27%
Occupations in manufacturing and utilities	370	445	75	20%
Trades, transport and equipment operators and related occupations	1,220	1,270	50	4%
Business, finance and administration occupations	1,235	1,260	25	2%

Labour Flows



- 4,890 Collingwood residents work within their own community
- 2,535 Collingwood residents leave the municipality each day for work
- 3,935 non-residents commute into Collingwood each day for work

Town of Collingwood is a net importer of 1,400 workers.





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